

KEYNOTE

Ref # Buyback/SHK/Let-SEBI&SE/Ps(11)

August 8, 2019

The National Stock Exchange of India Ltd
Listing Department,
Exchange Plaza,
Bandra- Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sir,

Reg: Buyback of equity shares by S H Kelkar and Company Limited ("SH Kelkar" / the "Company")

This has a further reference to the captioned Buyback offer where we are acting as "Manager to the Offer". The offer opened on Monday, July 15, 2019 and closed on Friday, July 26, 2019.

In response to the Offer to Buyback 33,00,000 equity shares of ₹10/- each, the Company received 3,42,02,797 valid equity shares in the Offer. The settlement of bids was completed through the settlement process of BSE Limited, on Tuesday, August 6, 2019. All the equity shares accepted in the Offer will be extinguished on or before Tuesday, August 13, 2019.

We are enclosing herewith a copy of the post buyback public advertisement published in compliance with regulation 24 (vi) of the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018. The advertisement has been published in the same newspapers where the public announcement was published.

Thanking you and assuring you of our best co-operation at all times.

Yours sincerely,

For **KEYNOTE FINANCIAL SERVICES LIMITED**



Uday S. Patil
Director – Investment Banking

Encl.: a/a

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